# ADMINISTRATIVE INFORMATION

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| --- | --- |
| Project Title |  |
| Continuation of Previously CEIS Funded Project [ ]  Y [ ]  N |  |
| Company Partner |  |
| Small NYS Company [ ]  Y [ ]  N  |  |
| Company Address |  |
| Company Contact |  |
| Contact’s Phone and Email |  |
| PI Name |  |
| PI’s Phone and Email |  |
| PI’s University Address |  |
| PI’s Dept Admin/Grant Admin |  |
| Administrator’s Phone and Email |  |
| Internal FAO for Company Funds (applicable for project with UR PI) |  |

1. **PROJECT DESCRIPTION**

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# a. Project Abstract (100 word maximum, non-confidential)

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# b. Project Start Date

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**c. Science and Technology** (Narrative; 4 page limit to be submitted separately**.** Half the proposal score is based on the quality of this section. Be sure that the problem, objectives, methodology, alternatives, deliverables and other relevant factors are briefly but clearly addressed.)

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**d. Technology Transfer** (How will the results be transferred to your company sponsor?)

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**III. PROJECT DELIVERABLES** (One or two-sentence descriptions.)

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| Date | Deliverable |
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**IV.** **NYS ECONOMIC IMPACT** (Proposal ranking will be strongly dependent on a credible estimate of the potential jobs and revenues caused by the proposed projects. PIs are expected to collaborate with their industrial sponsors in preparing the Economic Impact portion of their proposals. CEIS personnel may directly contact designated company contacts in order to enhance Economic Impact estimates.) *See Economic Impact Guidelines for additional information.*

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| **Economic Impacts - Quantitative Estimate by Year** |
|  | **New Jobs \*** | **Retained Jobs \*** | **In Dollars \*\*** |
|  | **Increased Revenue** | **Cost Savings** | **Funds Acquired** | **Capital Improvements** |
| 2025 – 2026 |  |  |  |  |  |  |
| 2026 – 2027 |  |  |   |   |   |  |
| 2027 – 2028 |  |  |   |   |   |  |
| 2028 – 2029 |  |  |  |  |  |  |
| 2029 – 2030 |  |  |   |   |   |  |

\* Net potential jobs, added or saved (#) each year. (Not cumulative)

\*\* Potential added revenue, savings, financing, and capital expenditures ($) each year. (Not cumulative)

**NOTE: Based on the Research and Development life cycle, the first year of the project is expected to return cost savings. As the development process continues further economic impact is expected with regards to revenues, jobs, etc.**

**Must complete a-d below**

a. Rationale/derivation of estimate:

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b. Source of estimate (Company CTO or other – name and title):

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# c. Describe the cause and effect relationship between your proposed research and potential economic impact:

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# d. How is your research incorporated in your corporate sponsor’s business plans?

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# V. DOCUMENTATION OF COMMITMENT: *Documentation of company commitment must accompany this proposal in order to be reviewed by the committee.*

**VI. CONFLICT OF INTEREST:** Do any of the PIs on this proposal have a direct financial interest (e.g. consulting arrangement, equity interest, patent license, etc.) in companies involved in this proposal?

[ ]  Y [ ]  N

Based on your University’s Conflict of Interest Policy, are there any apparent conflicts of interest?

[ ]  Y [ ]  N

If yes, is there a conflict management plan in place? [ ]  Y [ ]  N (include a copy with this proposal)

My signature below acknowledges that I have read my University’s Conflict of Interest Policy and all statements above are true to the best of my knowledge.

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PI Signature

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PI Name Date

**VII. SUPPLIER DIVERSITY:** The CEIS contract with NYSTAR/ESD requires us to actively solicit bids for contracts and/or utilize vendors from qualified State certified MBEs, WBEs, or Service Disabled Veteran Owned Businesses (SDVOBs). The following directories may be used to identify a NYS certified supplier or vendor for a product or service that is budgeted in your proposal: <https://www.osc.ny.gov/state-vendors/resources/minority-and-women-owned-business-enterprises-mwbes> and <https://www.osc.ny.gov/state-vendors/sdvob>.

Is there a M/WBE or SDVOB identified in your proposal?

[ ]  Y [ ]  N

If yes, please list vendor’s name and projected spending amount.

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If no M/WBE or SDVOB is identified, please explain.

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**VIII. PRE-EXISTING CONTRACTS:** Is there an existing agreement that covers any part of the work in this proposal at your University? If there is an existing agreement, the terms of this agreement would not be modified based on this CEIS proposal.

## IX. UPDATED CEIS PROFILE or CURRICULUM VITAE: Provide current information to CEIS c/o Margaret Urzetta ([margaret.urzetta@rochester.edu](file:///C%3A%5CUsers%5Ccadams%5CBox%20Sync%5CCEIS%20Server%5CCAT%202015-2025%20C150130%5C2016-2017%5CProposals%20%26%20Forms%202016-2017%5CCIR%2017%20Forms%5Cmargaret.urzetta%40rochester.edu)) or send to RC Box 270194, Rochester, NY 14627-0194

## X. BUDGET (using separate downloadable Excel file)